17th Annual General Meeting

FGV

PROPOSED ACQUISITIONS

Presentation to Shareholders

Fakhrunniam Othman / Group Chief Executive Officer

Thursday, 26 June 2025

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PURCHASE CONSIDERATION.

- The Proposed Acquisitions entail the acquisition by FGVPI and FHB of the remaining equity interest in the respective Target Companies, as follows:

PURSUANT TO THE PROPOSED ACQUISITION 1

Name of Target Companies	Equity interest to be acquired by FGVPI (%)	Purchase consideration (RM)
FGV Kernel Products Sdn Bhd ("**FGVKP**")	16.67	12,937,998
FGV Refineries Sdn Bhd ("**FGVR**")	33.33	17,894,835
FGV Marketing Services Sdn Bhd ("**FGVMS**")	49.00	23,863,886
	Subtotal	**54,696,719**

PURSUANT TO THE PROPOSED ACQUISITION 2

Name of Target Companies	Equity interest to be acquired by FGVPI (%)	Purchase consideration (RM)
FGV Agri Services Sdn Bhd ("**FGVAS**")	23.08	62,439,688
FGV Transport Services Sdn Bhd ("**FGVTS**")	49.00	77,904,156
FGV Security Services Sdn Bhd ("**FGVSS**")	49.00	17,234,444
FGV Prodata Systems Sdn Bhd ("**FGVPS**")	20.00	17,476,344
FGV Rubber Industries Sdn Bhd ("**FGVRI**")	28.57	1
	Subtotal	**175,054,633**

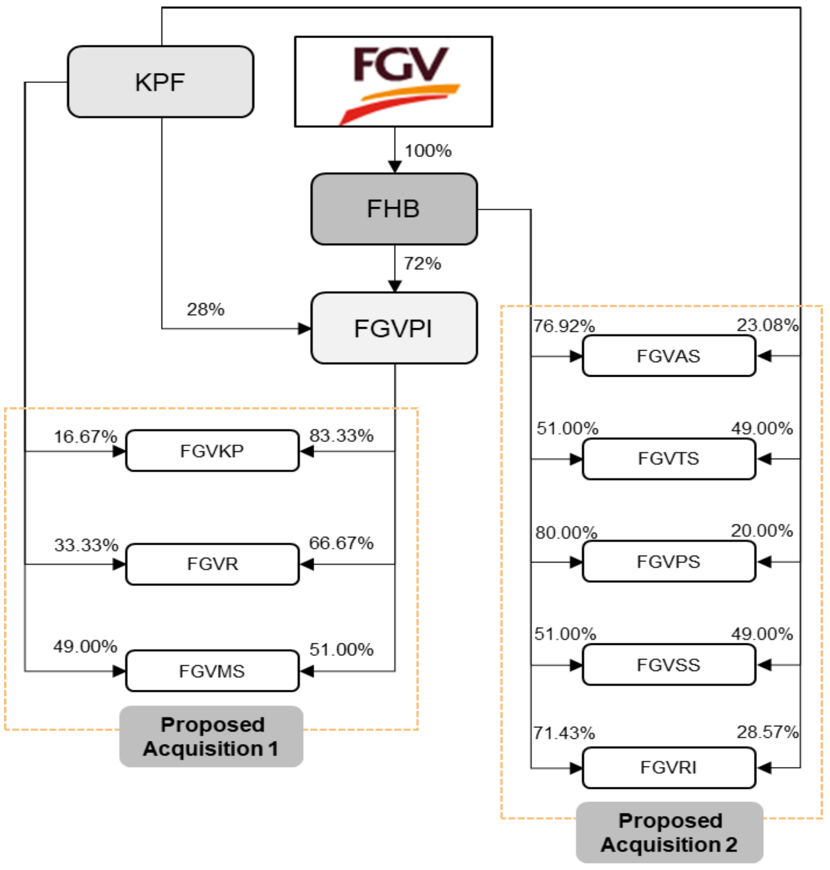
- The Proposed Acquisitions are subject to the terms and conditions of the respective SSAs
- Upon completion of the Proposed Acquisitions, the Target Companies will become wholly-owned subsidiaries of FGVPI or FHB, where applicable

SOURCE OF FUNDING

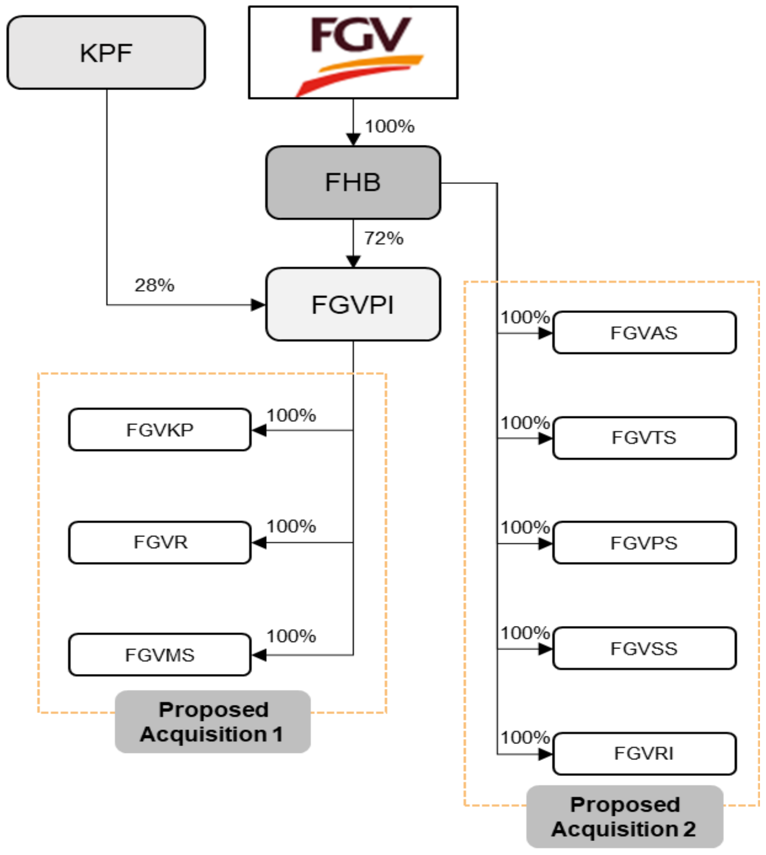
Source	(RM' million)	%
New bank borrowings	140.0	69.9
Internally generated fund	89.7	39.1
Total	**229.7**	**100.0**

SHAREHOLDING STRUCTURE

As at the LPD



After the Proposed Acquisitions



THANK YOU

FGV Holdings Berhad
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