

PROPOSED ACQUISITIONS

Presentation to Shareholders

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AFS 2024

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PURCHASE CONSIDERATION.

- The Proposed Acquisitions entail the acquisition by FGVPI and FHB of the remaining equity interest in the respective Target Companies, as follows:

PURSUANT TO THE PROPOSED ACQUISITION 1

Name of Target Companies	Equity interest to be acquired by FGVPI (%)	Purchase consideration (RM)
FGV Kernel Products Sdn Bhd ("FGVKP")	16.67	12,937,998
FGV Refineries Sdn Bhd ("FGVR")	33.33	17,894,835
FGV Marketing Services Sdn Bhd ("FGVMS")	49.00	23,863,886
Subtotal		54,696,719

PURSUANT TO THE PROPOSED ACQUISITION 2

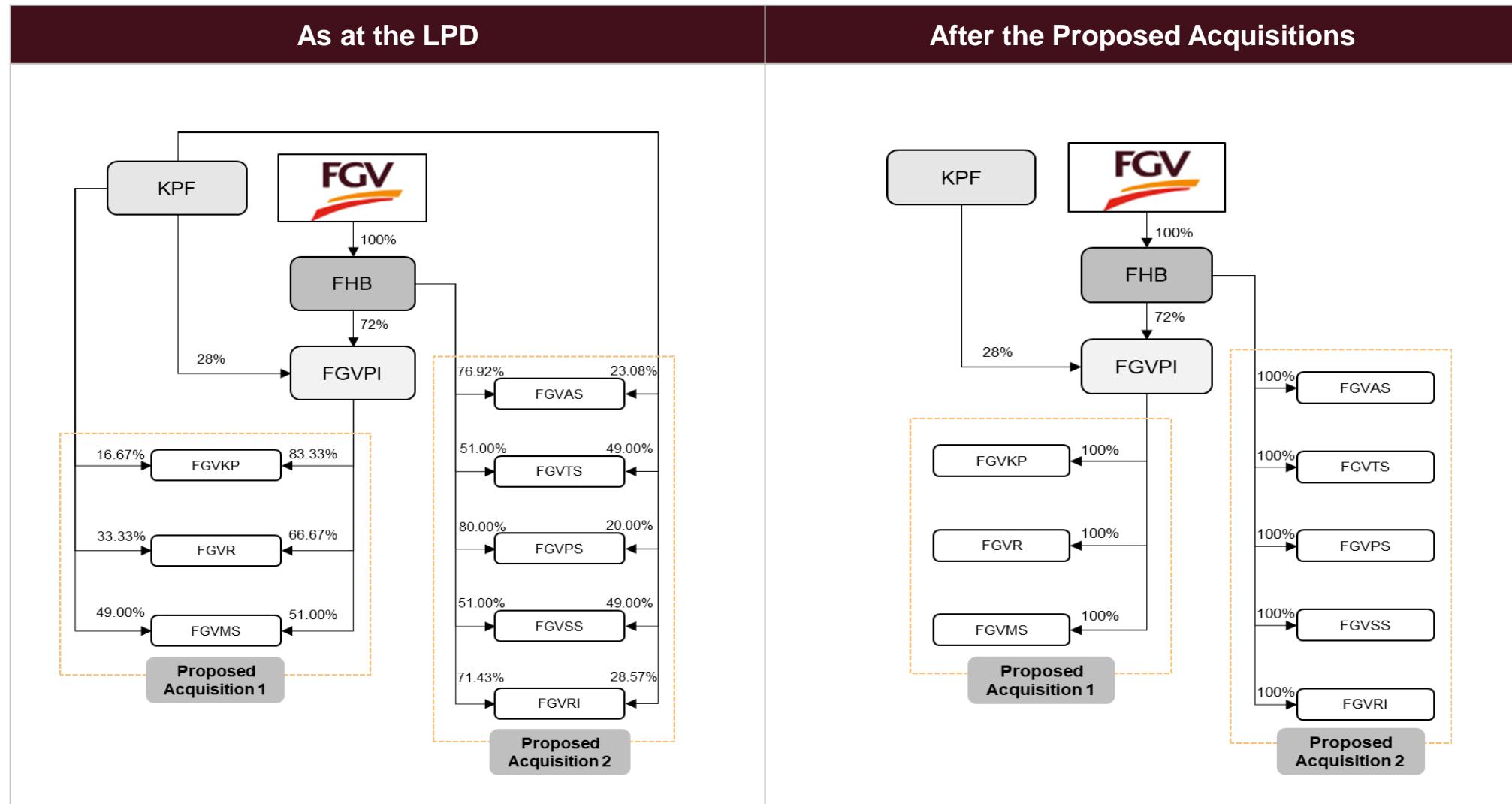
Name of Target Companies	Equity interest to be acquired by FGVPI (%)	Purchase consideration (RM)
FGV Agri Services Sdn Bhd ("FGVAS")	23.08	62,439,688
FGV Transport Services Sdn Bhd ("FGVTS")	49.00	77,904,156
FGV Security Services Sdn Bhd ("FGVSS")	49.00	17,234,444
FGV Prodata Systems Sdn Bhd ("FGVPS")	20.00	17,476,344
FGV Rubber Industries Sdn Bhd ("FGVRI")	28.57	1
Subtotal		175,054,633

- The Proposed Acquisitions are subject to the terms and conditions of the respective SSAs
- Upon completion of the Proposed Acquisitions, the Target Companies will become wholly-owned subsidiaries of FGVPI or FHB, where applicable

SOURCE OF FUNDING

Source	(RM' million)	%
New bank borrowings	140.0	69.9
Internally generated fund	89.7	39.1
Total	229.7	100.0

SHAREHOLDING STRUCTURE



THANK YOU



FGV Holdings Berhad
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