



FGV HOLDINGS BERHAD (800165-P)
(Formerly known as Felda Global Ventures Holdings Berhad)

ERRATA TO ANNUAL INTEGRATED REPORT 2018 – FINANCIAL STATEMENTS

To the Shareholders of FGV Holdings Berhad (Formerly known as Felda Global Ventures Holdings Berhad)

Reference is made to the Annual Integrated Report 2018 (“AIR 2018”) of FGV Holdings Berhad submitted to Bursa Malaysia Securities Berhad and published on FGV Holdings Berhad’s corporate website on 29 April 2019.

We wish to inform that the following parts of AIR 2018 shall be amended by this Errata, corrected and taken to read as highlighted in bold.

1) Statements of Financial Position on page 125, in relation to Equity and Liabilities

| | | Group | | |
|--|-------------|--------------------|--------------------|-----------------|
| | <u>Note</u> | <u>31.12.2018</u> | <u>31.12.2017</u> | <u>1.1.2017</u> |
| | | RM'000 | RM'000 | RM'000 |
| EQUITY AND LIABILITIES | | | | |
| <u>Capital and reserves</u> | | | | |
| Share capital | 39 | 7,029,889 | 7,029,889 | 3,648,152 |
| Share premium | 40 | - | - | 3,371,685 |
| Treasury shares | 41 | (705) | (1,484) | (1,488) |
| Foreign exchange reserve | 42 | 103,551 | 119,077 | 215,241 |
| Reorganisation reserve | 43 | (3,089,497) | (3,089,497) | (3,089,497) |
| Other reserves | 44 | (31,003) | (5,453) | 14,748 |
| Retained earnings | | 462,422 | 1,564,562 | 1,658,382 |
| Equity attributable to owners of the Company | | 4,474,657 | 5,617,094 | 5,817,223 |
| Non-controlling interests | | 2,141,816 | 2,255,932 | 2,403,605 |
| Total Equity | | 6,616,473 | 7,873,026 | 8,220,828 |



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2) Note 62(b) of the Notes to the Financial Statements on page 350, in relation to disclosure on First Time Adoption of MFRS Framework

b) Change in accounting policy upon application of MFRS 9 (continued)

| | Measurement category | | Carrying Amount | | | |
|-----------------------------|---|-----------------------------------|----------------------|----------------------------------|---------------------------|--------------------|
| | Previous accounting framework (FRS 139) | New accounting framework (MFRS 9) | 31.12.2017 RM'000 | Reclassi- fications RM'000 | Impair- ment RM'000 | 1.1.2018 RM'000 |
| <u>Group</u> | | | | | | |
| <u>Capital and reserves</u> | | | | | | |
| Other reserves: | | | | | | |
| - FVOCI reserves | | | - | (12,811) | - | (12,811) |
| - AFS reserves | | | (6,235) | 6,235 | - | - |
| Retained earnings | | | 1,564,562 | 6,576 | (31,468) | 1,539,670 |
| Non-controlling interests | | | 2,255,932 | - | 496 | 2,256,428 |

Save for the abovementioned amendments highlighted in bold, which are due to reclassification of RM4,983,000 from Reorganisation reserve to Retained earnings, all other information in the AIR 2018 remains valid and unchanged.

The Board of Directors wishes to express their sincere apologies for the above errata. We regret any inconvenience caused.

By Order of the Board

Koo Shuang Yen
Company Secretary

29 May 2019