



CULTIVATING A SUSTAINABLE FUTURE



About Us

FGV is a Malaysia-based agribusiness and one of the world's largest producers of Crude Palm Oil (CPO), contributing 3% to global and 14% to national CPO production. FGV has remained focused on achieving strategic goals and leveraging synergies to create lasting value for stakeholders.

Established in 2007 as the commercial arm of the Federal Land Development Authority (FELDA), FGV was tasked with managing investments in both upstream and downstream palm oil businesses, along with other agribusiness ventures. Over the years, we have expanded our footprint across seven countries in Asia, Europe, and North America, with a focus on key sectors: Plantation, Oils and Fats, Sugar, Logistics and Support, and Consumer Products. Today, our operations are powered by over 51,000 dedicated employees.

With a deep-rooted legacy in Malaysia's agricultural development, FGV sources approximately two-thirds of its palm oil from FELDA settlers and Independent Smallholders. This strategic relationship empowers smallholders by connecting their produce to international markets. As an integrated palm oil producer with strong downstream capabilities, we maximise value creation across the supply chain, refining CPO and Palm Kernel into high-value products such as cooking oil, margarine, shortening, and oleochemicals.

With 50 years of industry expertise, FGV is committed to sustainable business practices while exploring new revenue streams through the circular economy. By integrating innovation and responsibility, we continue to enhance stakeholder value.

As a responsible organisation, we strive to instil a culture of sustainability, ensuring long-term growth through environmentally and socially responsible operations.

Sustainability in FGV

At FGV, we believe that true progress begins with a strong and resilient core — one built on the foundation of sustainability. Guided by our Group Sustainability Framework, we are committed to responsible and sustainable development across three key pillars: driving economic growth, upholding human rights, and safeguarding the environment. These principles are embedded in our operations through key focus areas such as; responsible sourcing, traceability, climate action, and more.

Our Business Operations



Plantation



Oils and Fats



Sugar



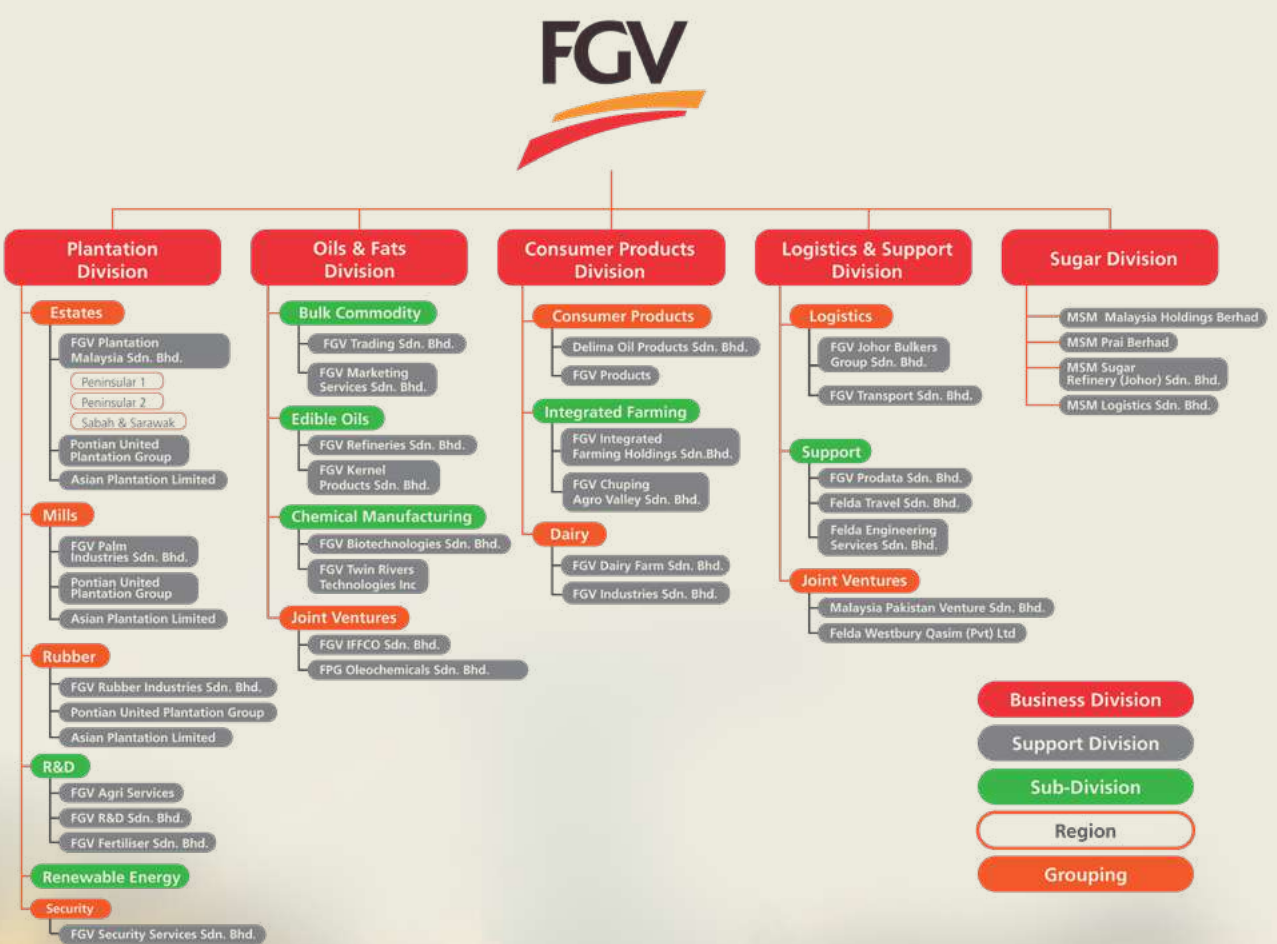
Logistics and Support



Consumer Products

Business Overview

Although we are primarily known as the world’s largest producer of CPO, FGV’s business interests are not limited to the plantation sector. To ensure that we create the best products, we believe it is crucial to leverage synergies in adjacent sectors and establish a presence in certain sectors to optimise our performance. Furthermore, FGV’s strategic presence in these sectors facilitates its sustainability objectives through the implementation of waste-to-wealth initiatives and other synergies.



FGV's Market Shares in Malaysia



40%
Oil Palm
Germinated Seed



35.4%
Saji Refined
Cooking Oil



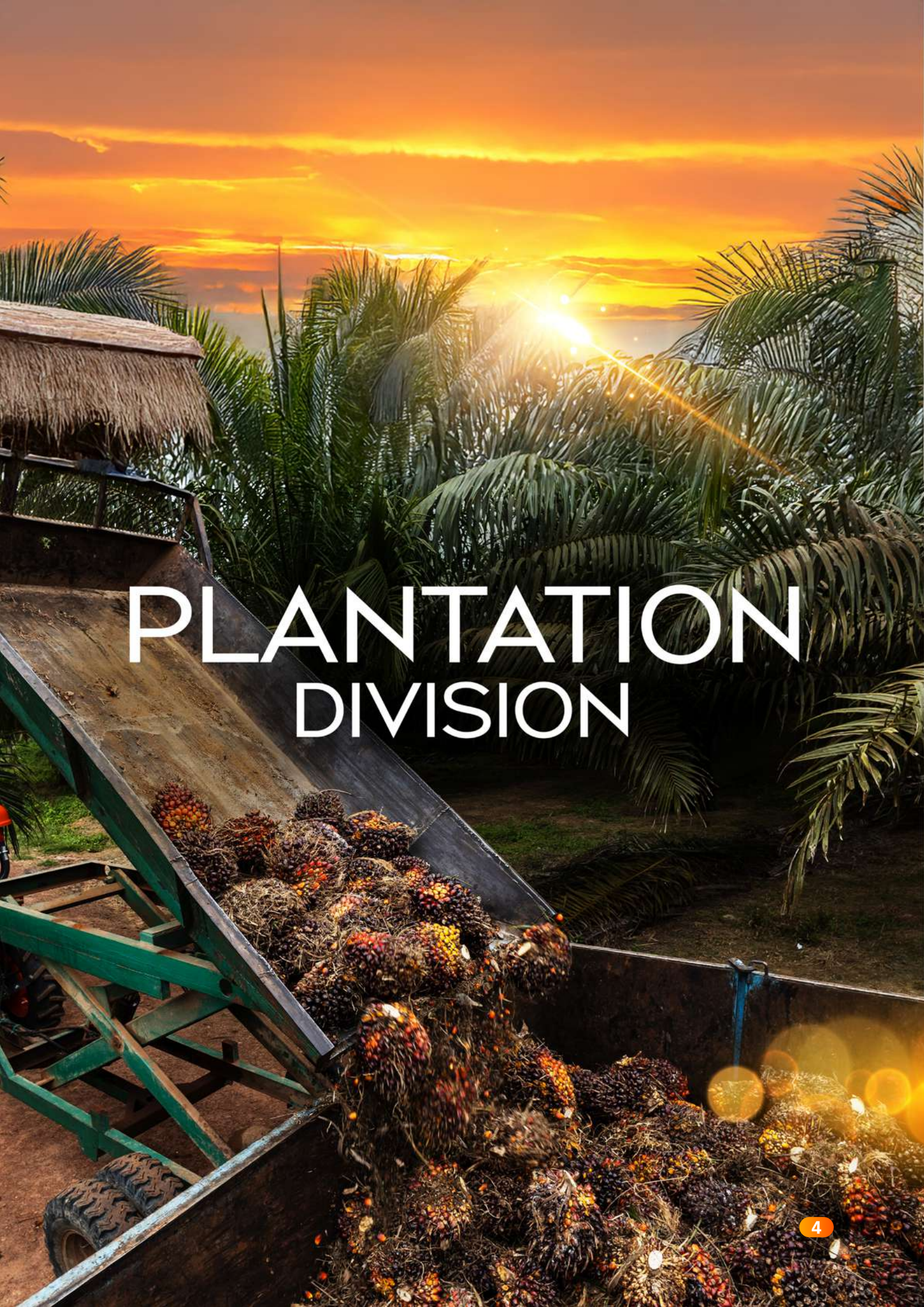
53.5%
Seri Pelangi
Margarine



60%
Gula Prai
Refined Sugar

*Disclaimer - All facts and figures are as of FYE 2024

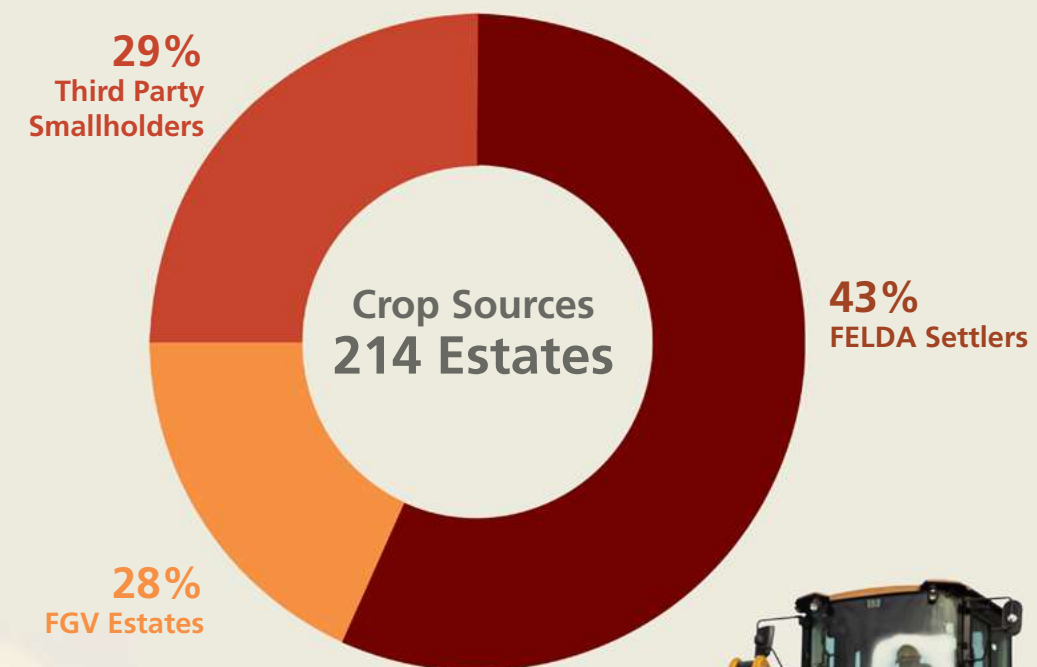
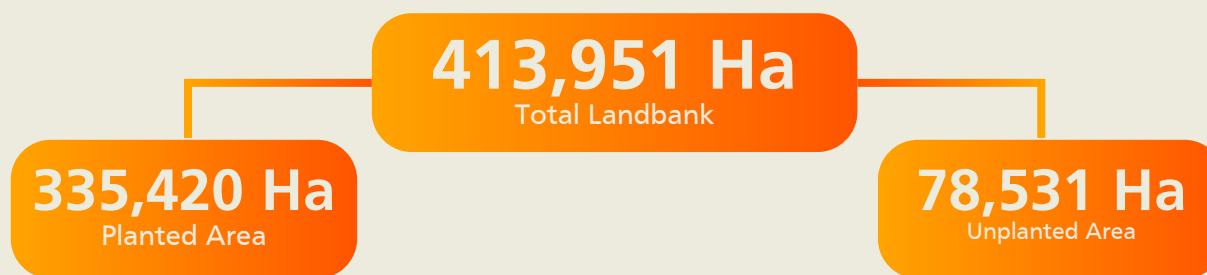




PLANTATION DIVISION

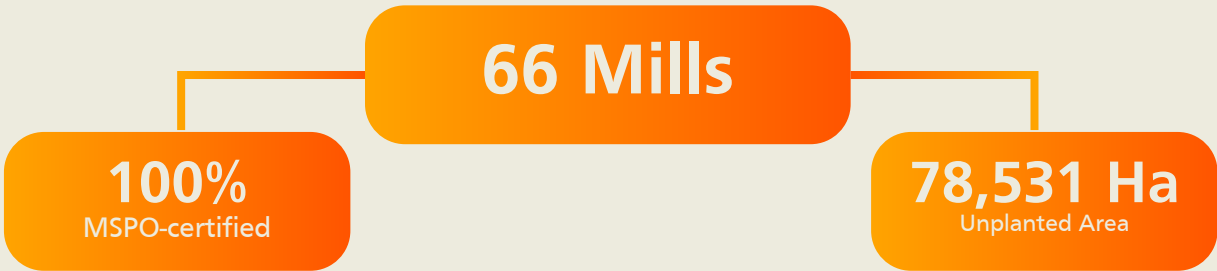
Plantation Division

As the backbone of our operations, the Plantation Division manages the entire supply chain; from Research and Development (R&D) to estates and mills, as well as other areas such as rubber production and Renewable Energy (RE). This division is key to driving efficiency and sustainability across our agricultural activities.



Estates and Mills

FGV manages 214 estates across Malaysia, covering over 335,000 hectares of oil palm, rubber, and other crops. With 66 mills nationwide, we process Fresh Fruit Bunches (FFB) from our estates, FELDA settlers, and smallholders, contributing approximately 4% of global CPO production.



Good Agricultural Practices (GAP)



Sustainable operations through biogas capture, water conservation, and waste-to-wealth innovations



Mechanisation for efficiency

R&D

FGV's R&D segment leads innovation across the oil palm value chain. Our research efforts are strategically focused on enhancing crop yields, improving milling efficiency, and developing high-value downstream products, unlocking new revenue streams and supporting sustainable growth.



FGV remains committed to responsible plantation management and advancing Malaysia's agribusiness landscape.



Plantation Division

R&D



Over 50 Years of Expertise

Pioneering innovation across the entire oil palm value chain from upstream to downstream.



R&D Focus Areas

- Yield enhancement
- Milling efficiency
- High-value product development



Nourishing for the World

- Malaysia's leading fertiliser manufacturer with an annual capacity of 700,000 MT
- Serving both domestic and international markets



Research Driven

One of Southeast Asia's Largest oil palm research centres driving scientific excellence and market-driven innovation.



Malaysia's No.1 Oil Palm Seed Producer

- Over 27 million seeds supplied annually
- Includes the award-winning Yangambi ML161
- Approximately 40% market share in local seed distribution



YangambiML161 **Yangambi3Way** **YangambiPlatinum**

ORY-X **BUTIK'S** **BUTIK G2** **F.Mat**

AJAS **PalmaGro** **PalmaShield** **WEED Solut-ion**

TOPGro88 **Myco Gro 500** **LiqGro63** **Flourish82**

ADJUVAX **BacN-Fix** **FGVGEOTAGGER**

Plantation Division

Rubber

With over 50 years of experience, FGV is a key player in the global rubber market, producing Standard Malaysian Rubber (SMR), Cambodian Standard Rubber (CSR), latex concentrate, and eco-friendly Green Rubber products. As Malaysia's sole producer of Ekoprena and Pureprena, we support the shift towards sustainable, high-performance rubber solutions for automotive and industrial applications.



Over 50 Years of Industry Expertise

A trusted name in the **global rubber market**.



248,740 MT Total Production Capacity

Meeting global demand with quality and consistency.



Production Footprint

- 5 SMR & Green Rubber factories in Malaysia
- 1 latex concentrate facility at FELTEX, Thailand
- 1 CSR facility at FGV CVC Cambodia Co., Ltd.



Raw Material Sourcing

- 30% from local plantation estates
- 70% imported to support production needs to support production needs



Malaysia's Only Green Rubber Producer

- FGV-ENR (Ekoprena)
- FGV-DPNR (Pureprena)

Used in:

- Automotive & engineering parts
- Eco-friendly tyre applications



Driving Sustainability

Supporting the global shift toward high-performance, eco-conscious materials.



Renewable Energy

FGV's Renewable Energy segment plays a pivotal role in our waste-to-wealth strategy by transforming palm oil mill by-products into clean, renewable energy.



24 Biogas Plants Nationwide

We are the only plantation company in Malaysia with such extensive operations.



Optimising Palm Oil By-Products

Converting mill waste into renewable energy solutions.



Clean Energy Generation

Supplying electricity under the Feed-in Tariff (FiT) programme and through rural electrification projects.



Supporting National Goals

Reinforcing Malaysia's shift towards cleaner, sustainable energy.

OILS & FATS DIVISION



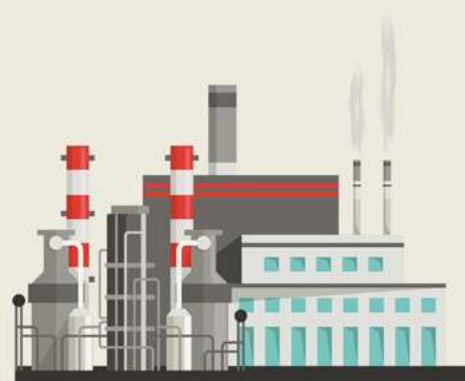
Oils & Fats Division

FGV's Oils and Fats Division focuses on refining and producing palm-based food ingredients, oleochemicals, and biodiesel. As a key contributor to the Group's supply chain, this division enhances value by delivering high-quality bulk commodity, edible oils, oleochemical products and biodiesel. We have a well-established presence in Malaysia and the United States (US), and also in France and Pakistan through our strategic joint venture partners. We maintain a robust and sustainable supply network to meet global market demands.

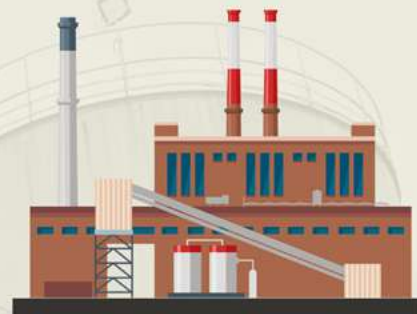


Operates in
4 Countries

Malaysia, Pakistan (JV), US and France



5 Vegetable Oil Refineries (Trading Office)
*Including 2 JVs



4 Kernel Crushing Plants



2 Oleo Chemical Plants



1 Biodiesel Plants

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Oils & Fats Division

Bulk Commodity

FGV's Bulk Commodity cluster drives the global sales and export of lauric and processed palm oils through a fully integrated supply chain from FFB to delivery. Backed by expert logistics, compliance, and sustainability practices, it positions FGV as a trusted, one-stop provider of certified, high-quality oils in the international market.



Global Sales & Trading

- Palm-based oils & fats
- Lauric Oils
- Processed Palm Oils (PPO)
- Palm Kernel Expeller (PKE)



End-to-End Export Solutions

From FFB to global delivery:

- Planning
- Compliance
- Logistics
- Market Traceability



Certified & Sustainable

- Aligned with global regulations
- Meeting demand for RSPO-certified & traceable oils



One Step Solution Provider

- Seamless coordination across the supply chain
- Trusted by global partners for quality & efficiency



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Edible Oils


FGV's Edible Oils cluster refines and distributes palm-based oils including crude and refined varieties of both palm oil and Palm Kernel Oil (PKO) for industrial and consumer markets. With refineries in Malaysia and Pakistan, we serve both domestic and international demand, focusing on operational excellence, product innovation, and market expansion in emerging economies.

Chemical Manufacturing

FGV's Chemical Manufacturing cluster produces bio-based and specialty chemicals including fatty alcohols, fatty acids, Palm Methyl Ester (PME), and glycerine through facilities in Malaysia and the US. With a focus on eco-friendly processes, waste-to-wealth integration, and global supply, the business supports sustainability across multiple industries.



Refineries in Malaysia & Pakistan
Processing CPO, RPO, and PKO into high-quality oils & fats.



Serving Global & Domestic Markets

- Industrial use
- Consumer cooking oils



Strategic Focus

- Market expansion in emerging economies
- Operational efficiency
- Product innovation



Global Growth Driver
Supporting FGV's role in the international palm oil value chain.



Production Facilities

- Malaysia
- United States (US)



Global & Domestic Reach
Serving multiple industries with value-added, responsible solutions.



Eco-Friendly, Bio-Based Products

- Coconut, palm fatty alcohols & fatty acids
- Palm Methyl Ester (PME)
- Glycerine



Sustainability in Focus

- Oleochemicals & biodiesel
- Waste-to-wealth integration
- Reduced environmental impact



CONSUMER PRODUCTS DIVISION



Consumer Products Division

We deliver high-quality consumer food products while advancing integrated farming practices. This division strengthens food security and sustainability, aligning with evolving consumer preferences.

We dedicate our efforts to providing the best culinary experiences. FGV's consumer products are a quintessential companion in every Malaysian kitchen; from the coziest family kitchen to bustling hawker centres, or luxurious high-end restaurants. We aim to please your palate, whatever the occasion.



FGV's Consumer Products Division, focuses on market expansion through innovation and a strong distribution network. Its flagship halal brand, SAJI, is a household name in Malaysia, supported by brands like SERI PELANGI, ADELA, and PREMEO to serve diverse consumer needs. The division also delivers industrial solutions across local and international markets, including MENA and ASEAN regions.

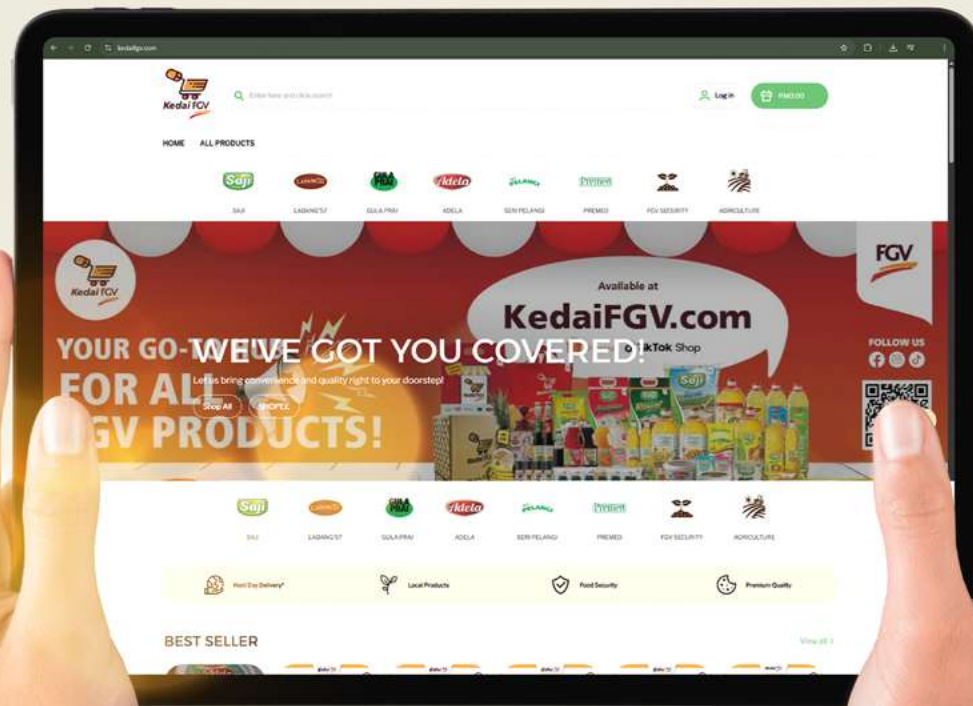
Integrated Farming

FGV's Integrated Farming segment promotes a circular economy by leveraging palm oil operations to support fresh produce, animal feed, paddy and rice. Through brands like Ladang'57, and ALMA, we advance sustainable cultivation, improve livestock nutrition, and strengthen national food security, empowering local farmers and building a resilient, self-sustaining agri-food ecosystem.



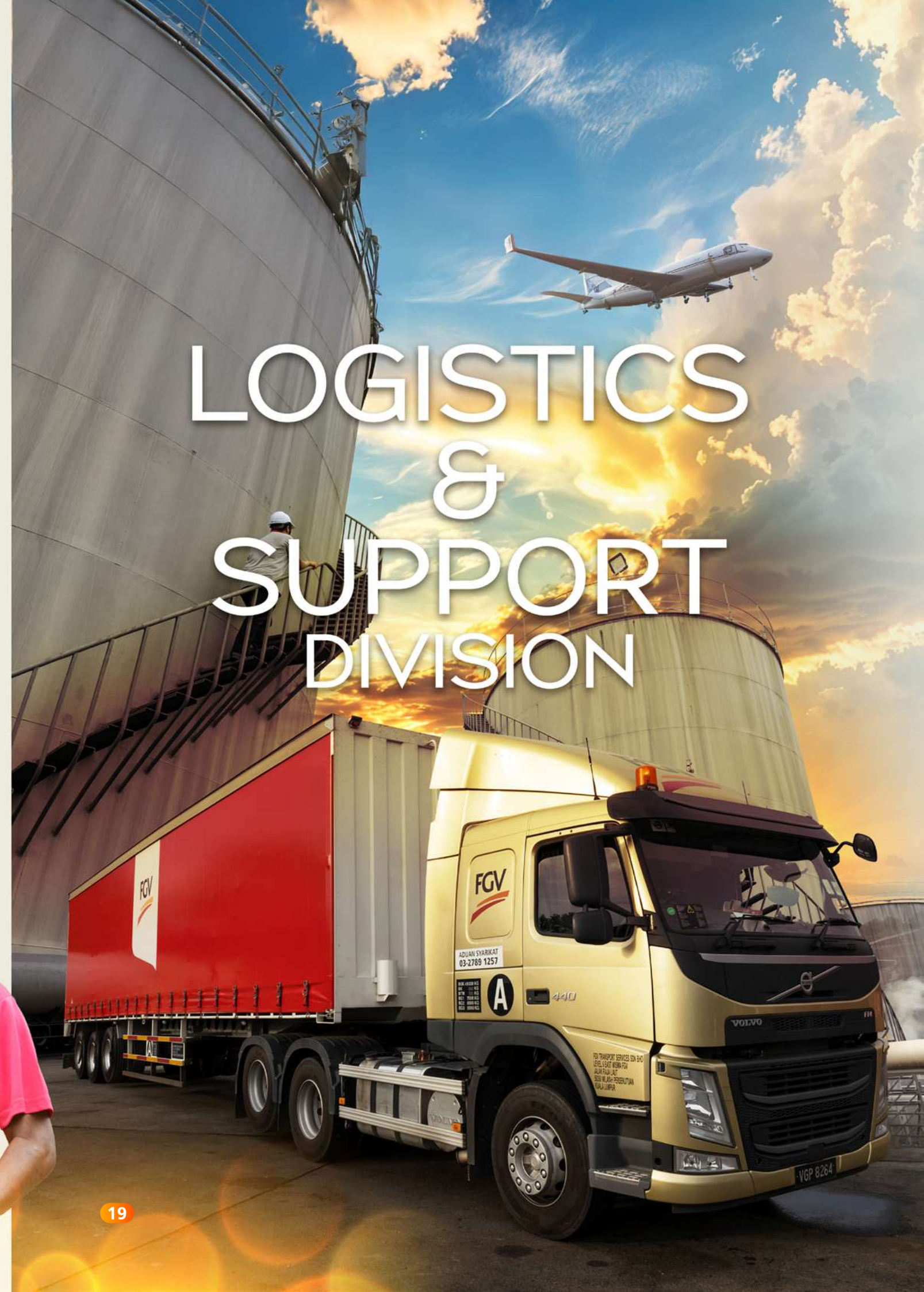
Consumer Products Division

KedaiFGV offers a wide range of trusted and high-quality consumer products directly from FGV, bringing everyday essentials such as cooking oil, sugar, rice, sauces, and other household staples closer to the community. Designed as a one-stop convenience hub, KedaiFGV not only provides value-for-money products but also strengthens FGV's commitment to serving local communities with reliability, quality, and care.



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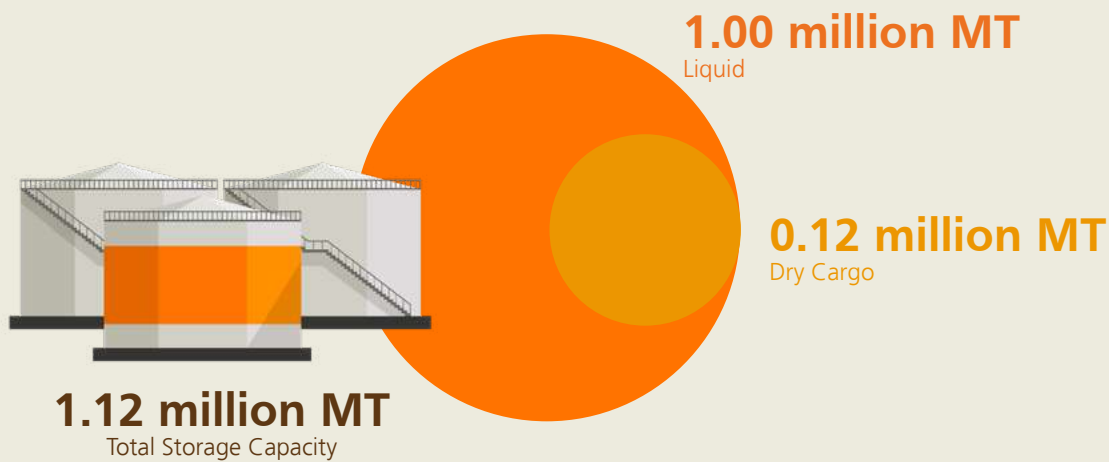
LOGISTICS & SUPPORT DIVISION



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Logistics and Support Division

Our Logistics & Support Division provides bulking, transport, Information Technology (IT), and travel services, ensuring seamless business operations. With Malaysia's largest liquid bulking installation and a dedicated transport fleet, we support FGV's core businesses through advanced logistics and digital solutions.



Bulking & Storage

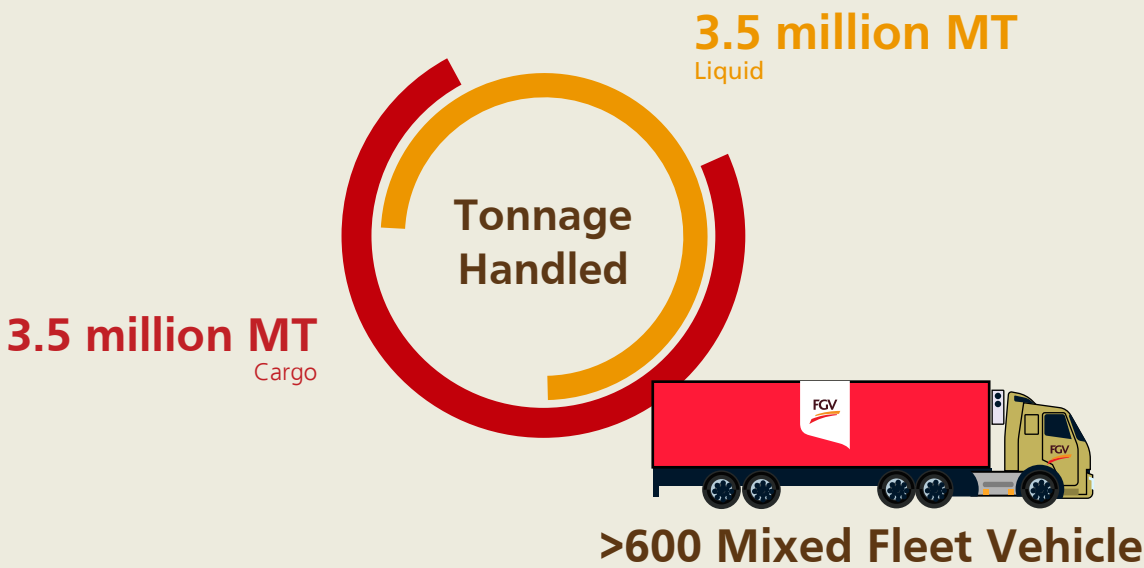


With over 50 years of expertise, FGV's Bulk Storage segment operates 12 Bulking Terminals across Malaysia and Pakistan, offering 1.12 million MT of storage capacity. We handle both liquid as well as dry bulk products including vegetable oils, biodiesel, oleochemicals, PKS, and grain, delivering reliable, safe, as well as sustainable storage solutions for global supply chains.



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Logistics and Support Division



Transport



FGV enhances its logistics capabilities through FGV Transport Services Sdn Bhd (FGVTS), which operates a fleet of over 600 vehicles with nationwide coverage. FGVTS delivers a comprehensive end-to-end solution, encompassing land transportation, Multimodal Transport Operator (MTO), international freight forwarding, third-party logistics (3PL), last - mile delivery, and specialised Umrah and Hajj baggage services across continents. Driven by operational excellence, regulatory compliance, integrated supply chain expertise, and digital innovation, FGVTS not only powers the Group's core business but also plays a pivotal role in advancing Malaysia's logistics landscape.



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Information Technology

FGV Prodata Systems Sdn Bhd leads the Group's digital transformation, offering end-to-end IT solutions in system integration, managed services, network infrastructure, business applications, telecommunication, plantation management, logistics, and mills. As an MDEC Recognised digital company and SAP Gold Partner, FGV Prodata delivers customised SAP solutions - including SAP S/4HANA - serving industries from government to defense. Its role is central in enhancing FGV's operational efficiency and contributing to Malaysia's digital economy.

FELDA TRAVEL

A MEMBER OF FGV

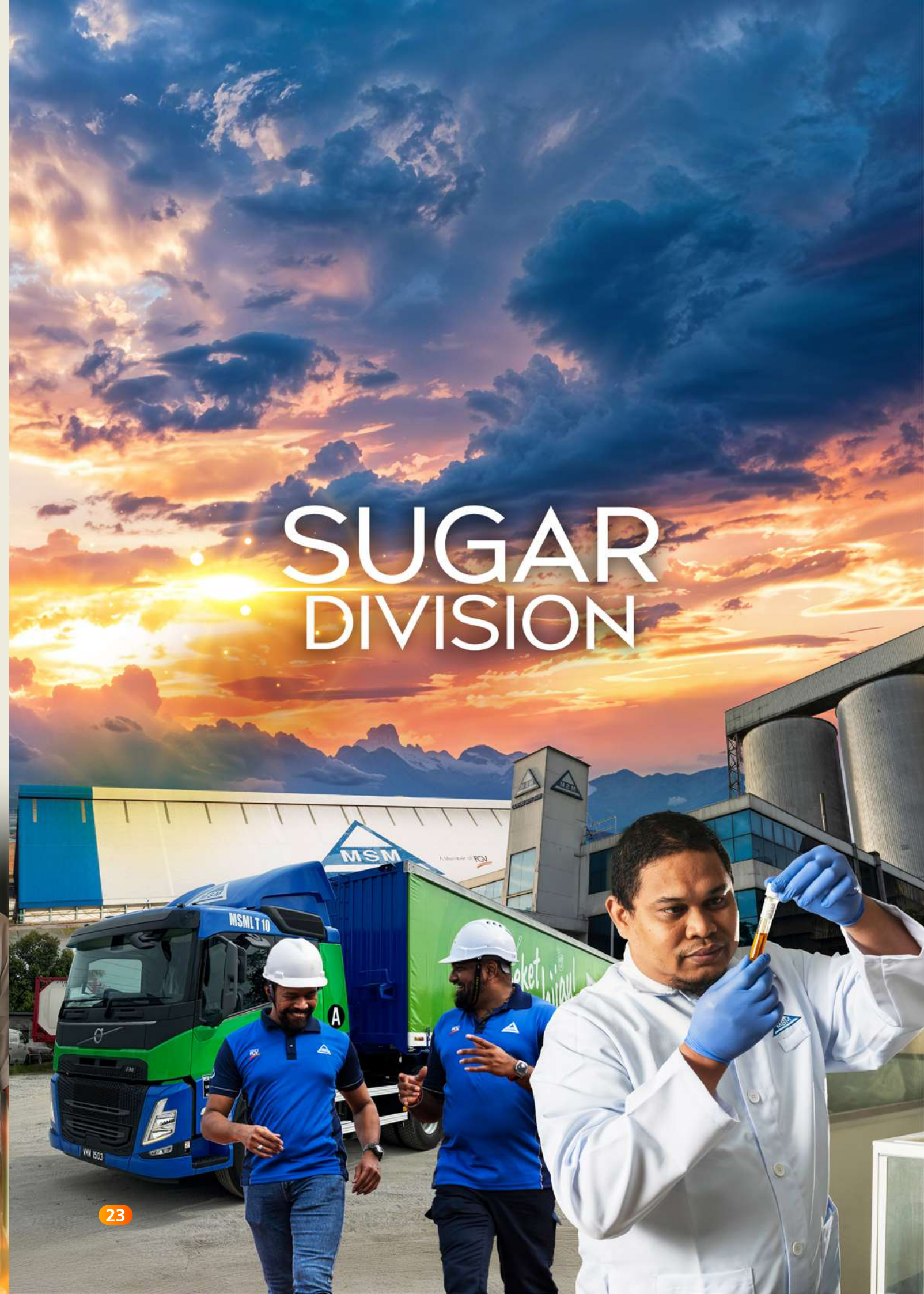


Travel

As the travel arm of FGV, Felda Travel Sdn Bhd provides complete travel management solutions designed for corporates and businesses. Accredited by IATA and MATTA, we are committed to offering reliable, efficient, and value-driven services. Our capabilities span across corporate travel, Umrah & Hajj, and hospitality, ensuring a broad service range while strengthening our competitive edge in a dynamic travel market.



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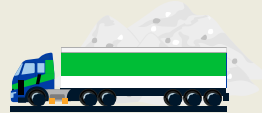
SUGAR DIVISION

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Sugar Division

FGV's Sugar Division, operated through its 51% subsidiary, MSM Malaysia Holdings Berhad (MSM) is Malaysia's leading refined sugar producer and one of the biggest sugar refiners in Asia. It has been listed on the Main Market of Bursa Malaysia Securities Berhad since 28 June 2011. MSM is involved in producing, marketing and selling refined sugar products under the "Gula Prai" brand.

MSM offers a variety of products ranging from white refined sugar of various grain sizes to soft brown sugar. These are marketed and sold in a variety of packaging options under its flagship brand - Gula Prai. MSM also sells molasses, a by-product of the refining process, to distilleries and producers of ethanol, animal feed and yeast, among other products.



2.05 million MT

Annual Production Capacity



2 Refineries



Gula Prai

Flagship Brand



51%-Owned Subsidiary of FGV
Part of the Group's Sugar Division.



Our Companies

- MSM Prai Berhad
- MSM Sugar Refinery (Johor) Sdn. Bhd.
- MSM Logistics Sdn. Bhd.
- MSM Trading & Distribution Sdn. Bhd.



60% Domestic Market Share
Malaysia's No. 1 refined sugar producer.



Local & International Reach in Focus
Supplying to both domestic & export markets.



Sweetening Lives Since 1964
A trusted household name for quality & consistency.



Focus Areas

- Operational efficiency
- Financial resilience
- Sustainable growth



Contact Us

HEADQUARTERS

FGV Holdings Berhad

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www.fgvholdings.com

PLANTATION DIVISION

PLANTING MATERIAL | FERTILISER | R&D

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Level 9 West, Wisma FGV, Jalan Raja Laut
50350, Kuala Lumpur, Malaysia
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E-mail : fassbmarketing@fgvholdings.com

SAFETY | PEST CONTROL | TRAINING CENTRE

FGV Security Services Sdn. Bhd.
Level 10 East, Wisma FGV, Jalan Raja Laut
50350, Kuala Lumpur, Malaysia
Tel : 03 2789 0999
www.fgvsecurity.com.my

FERTILISER

FGV Fertiliser Sdn. Bhd.

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81707, Pasir Gudang, Johor, Malaysia
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Fax: +603 251 1810
E-mail: fertmarketing@fgvholdings.com
www.fgvfertiliser.com.my

SUGAR DIVISION

GULA PRAI

MSM Malaysia Holdings Berhad
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Fax: 03 - 2181 5015
www.msmsugar.com

LOGISTICS & SUPPORT DIVISION

LOGISTICS

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INFORMATION & COMMUNICATION TECHNOLOGY

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50350, Kuala Lumpur, Malaysia
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Fax: 03 - 2789 0909
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FGV Johor Bulkiers Sdn. Bhd.

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Tel : 07 - 251 1830
Fax: 07 - 251 2790

CORPORATE TRAVEL | UMRAH & HAJJ | HOTEL

Felda Travel Sdn. Bhd.
Level 7 East, Wisma FGV, Jalan Raja Laut,
50350, Kuala Lumpur, Malaysia
Tel : 07 - 2789 1133
Fax: 07 - 2789 1367
Email : salam@feldatravel.com.my
www.feldatravel.com.my

CONSUMER PRODUCTS

SAJI | ADELA | SERI PELANGI | PREMEO

Delima Oil Products Sdn. Bhd.
Level 3A, Wisma FGV, Jalan Raja Laut,
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E-mail: delimacustservice@fgvholdings.com
www.fgvdelima.com

KEDAI FGV

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(Glenmarie Central Packaging and Processing Centre)
(1239703-A)
No.1 Jalan Pemaju U1/15, Seksyen U1,
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Tel : +603 - 5569 0855
E-mail : kedaifgv@fgvholdings.com
shopee.com.my/kedaifgv
www.kedaifgv.com

ALMA | ANIMAL FEED

FGV Intergrated Farming Holdings Sdn. Bhd.

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Cultivating a Sustainable Futures